KECENDERUNGAN PEMBAHARUAN-PEMBAHARUAN TEKNOLOGI INFORMASI DI ABAD KE-21 *

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MEGA-DEALS

- ★ 2.5 billion, strategic alliances between US West (Baby Bell) and Time Warner (second largest Cable-TV operator).
- ★ 33 billion US\$ merger of Bell Atlantic with Telecommunication Inc (Cable-TV firm).
- ★ 8.4 billion merger of Viacom (Cable-TV firm), with Blockbuster (Video Rental chain)
- ★ billion deal merger of A.T. & T. and McCaw (cellular operator)
- ★ Hollywood et cetera.

Ray Smith (Bell Atlantic):

"We stand on the verge of a *great flowering of intelectural property*, a *true renaissance* that will *unleash the creative energies* of investors, entrepreneurs, hackers, artist and dreamers".

Bill gates (Microsoft):

"I am the launatic fringe of believers in this stuff. It will change everything".

Rupert Murdoch & Ted Turner:

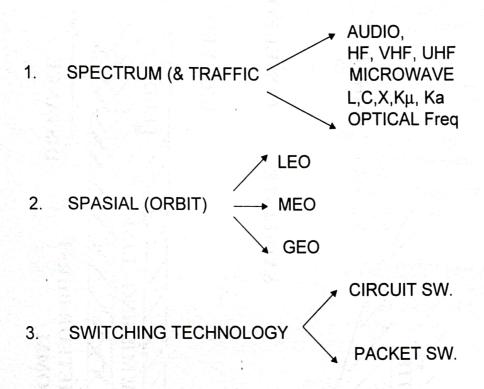
"Every single interactive TV experiment has failed; most people want to sit back and watch-interacting is hard work".

AL GORE:

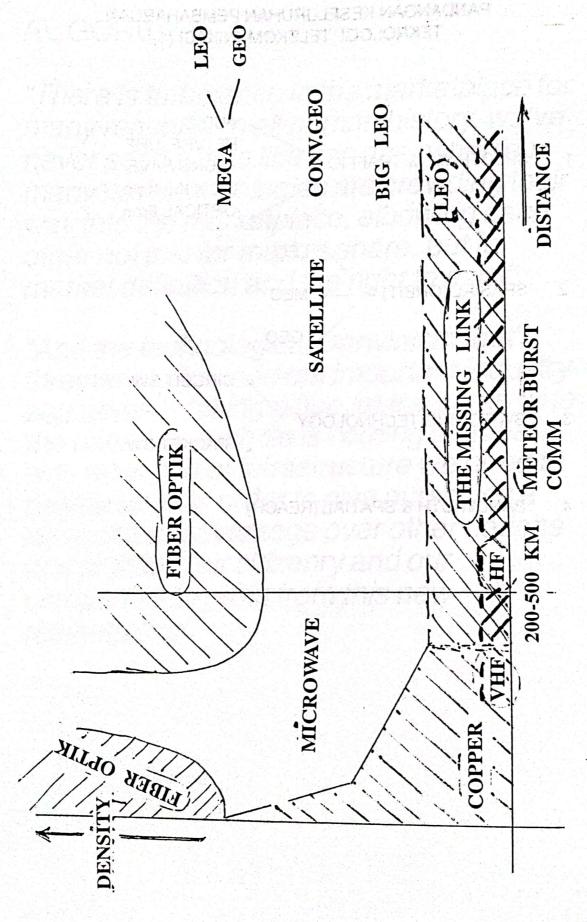
"There is turbelence in the marketplace for many reasons. In all human history, we've never seen a time like this one, when so many new technologies are crowding their way into the marketplace, elbowing each other not just for market share, but for market definition and the right to exist"

"And the technological Darwinism that's threatening to weed out important industry segments is taking place, at the same time the nation as a whole is coming to grips with what sort of infrastructure we need to decide upon in order to give ourselves a competitive advantage over other nations and position our citizenry and our companies to profit from this new marketplace"

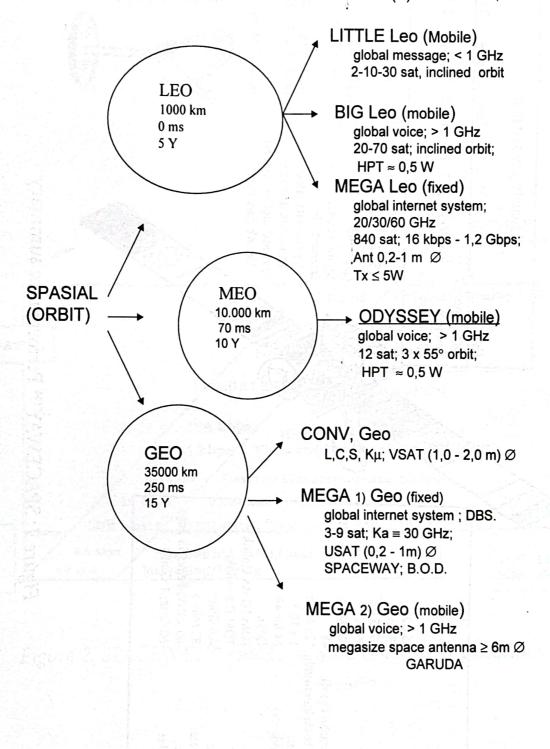
PANDANGAN KESELURUHAN PEMBAHARUAN TEKNOLOGI TELEKOMUNIKASI (1)



4. BANDWIDTH & SPATIAL (REACH)



PANDANGAN KESELURUHAN PEMBAHARUAN TEKNOLOGI TELEKOMUNIKASI (2)



kbit/s HS 601 15 Yrs 3,785 lbs 100% 500 MHz ation beams: 48 eam bandwidth: 125 MHz 1 x 10** dancy: 64 for 48 QPSK FDW/TDMA Uplink TDM Downlink 4.6 Cbit/s ee: 92 Mbit/s	Capacity per satellite	atellite	
Simultaneous Simplex HS 601 15 Yrs 3,785 lbs 100% 500 MHz on beams: 48 In bandwidth: 125 MHz In bandwidth: 125	16 128	384 1,544	14 2,048
HS 601 15 Yrs 3,785 lbs 100% 500 MHz on beams: 48 m bandwidth: 125 MHz 1 x 10** 64 for 48 QPSK FDW/TDMA Uplink TDM Downlink 4.6 Gbit/s 92 Mbit/s	230,400 34,560	11,520 2,880	30 2,304
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1 x 10°° 64 for 48 QPSK QPSK FDw,TDwA Uplink TDM Downlink 4.6 Gbit/s 92 Mbit/s	ndard Términal:		
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OPSK FDW/TDMA Uplink TDM Downlink 4.6 Gbit/s 92 Mbit/s	Downlink data rates:	16 kbit/s	16 kbit's to 92 Mbit's
FDW/TDMA Uplink TDM Downlink 4.6 Gbit/s 92 Mbit/s	Optional Uplink Terminal:		
TDM Downlink 4.6 Gbit/s 92 Mbit/s	Uplink data rates:	up to 20 MbiVs) wbivs
4.6 Gbit/s 92 Mbit/s			
92 Mbit/s		1	
The state of the s		d	144
Downlink e.i.rp.: 60 (dbw) Peak; 33 Edge	وبر	2	
Inter satellite links: 60 GHz; 1 Gbit/s			

Figure 1: SPACEWAY™ Performance summary

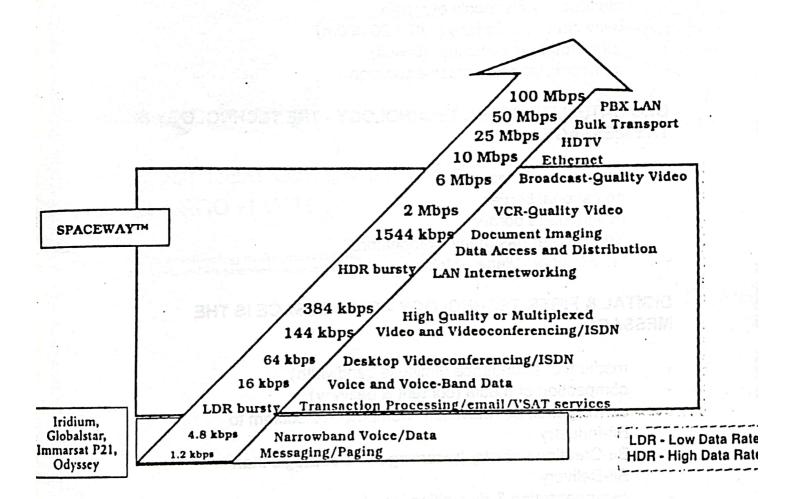


Figure 2: SPACEWAY™ enables a wide range of applications

THE EVOLUTION OF INFORMATION-TECHNOLOGY AND ITS IMPLICATIONS

BROADCASTING TECHNOLOGY - THE MEDIA IS THE MESSAGE

- medium of scacity
- mass-media/-education/-production/-consumption
- monopoly & olygopoly of media
- body count economics (US \$ 20.000/h)
- "Big Brother is watching" (0rwell)
- democratization by mass-education

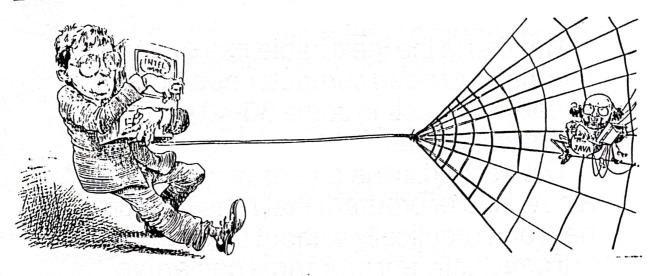
GEO-SATELLITE-COMM. TECHNOLOGY - THE TECHNOLOGY IS THE MESSAGE

- no distance is far
- no national border
- no language border
- "Big Brother has many Competitors"
- "The Global Village" (Mcluhan)

DIGITAL & FIBER TECHNOLOGY - THE MESSAGE IS THE MESSAGE

- medium of abundance (limitless bandwidth)
- competition of media (content & delivery)
- convergence of Television- Computer-Telecomm to Bit-Industry
- Bit-Creation industry becoming more strategic than Bit-Delivery
- personalization & diversification of programs (demassifycation), "Prime-Time" becoming "My-Time"
- vertical & horizontal integrated media ownership, mungkin tidak terlalu menakutkan lagi ?
- "Interactgive Global Village" (McLuhan Plus)
 Participation of the Poor info Poor

BUSINESS



Will your next computer be a tin can and a wire?

This week's fall in technology stocks was bad enough (see page 105). But what if the Internet destroyed the personal-computer industry . . . ?

RADICAL CHANGE IS COMING?

The first is the inexorable rise of the Internet, the open computer network already connecting some 30-40 million users worldwide.

The second is the emergence of "JAVA", a new kind of program that runs over the network, practically without delay and cost.

If small efficient programs can arrive speedily from the Internet, who needs a \$2000 PC on their desk?? A ridiculously over-engineered device??

Each time INTEL, a chip maker, lauches a faster processor, MICROSOFT, a program write, releases fancier software that sucks up most of the new power. Diligent users trade up every other year, but their word processor probably runs more slowly than it did in 1985, although it does a lot more.

They have little choice: Microsoft and Intel may be benevolent dictators, but they are still dictators

ORACLE's and SUN's chief executive:

Sometime next year, a few companies will release machines with the name

"INTERNET APPLIANCES" or

"NETWORK COMPUTERS"

JAVA consist of small software "applets", many taking up less than 100,000 bytes, and will do a single job well. JAVA thus offers the user the tempting prospect of a virtually infinite supply of "just in time" software--passing the burden of storing it to the network.

THE DEATH OF DISTANCE as a determinant of the cost of communications will probably be the single most important economic force shaping society in the first half of the the century.