

International Trends of Nuclear Power and IAEA Milestones Approach

Satoru Yasuraoka Nuclear Infrastructure Development Section February 2020



Contents

- 1. Intl' Trends of Nuclear Power
- 2. IAEA Milestones Approach
- 3. Case Studies on INIR Missions

Trend 1: Nuclear Power as a Clean Energy Option





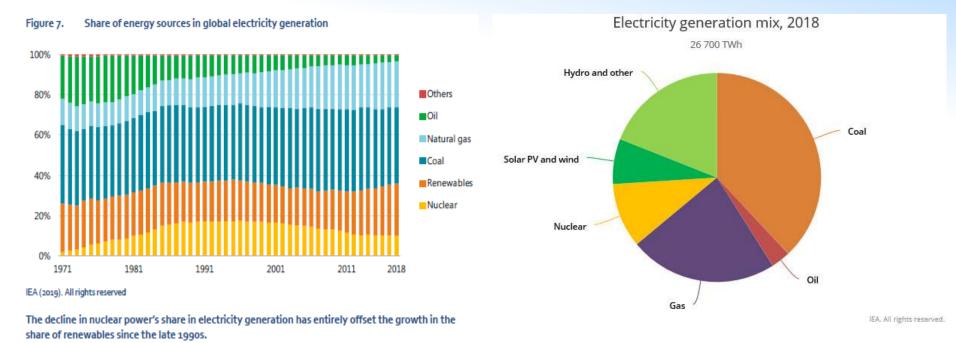
"The challenges of climate change and ensuring sufficient supplies of energy for the future are issues on which the Agency's voice must be heard. I will take our message... to COP 25, in Madrid next week."



"For many countries, nuclear power is a proven, clean, safe, and economical technology. And for many countries, it can play an increasingly important role in achieving energy security, reducing the impact of volatile fossil fuel prices, and mitigating the effects of both climate change and air pollution."

What are the available options?





- Nuclear power today makes a significant contribution to electricity generation, providing 10% of global electricity supply in 2018. In advanced economies, nuclear power accounts for 18% of generation and is the largest low-carbon source of electricity.
- Despite the impressive growth of solar and wind power, the overall share of clean energy sources in total electricity supply in 2018, at 36%, was the same as it was 20 years earlier because of the decline in nuclear.

Trend 2: Nuclear stepped up





"Contrary to many perceptions, use of nuclear power continues to grow. Over the last five years, 37 nuclear power reactors have been connected to the grid.

53 more are under construction. 4 countries have started building, or are nearing completion of, their first nuclear power plants. Around 25 others are actively considering adding nuclear power to their energy mix. Our job is to help them at every step of the way."

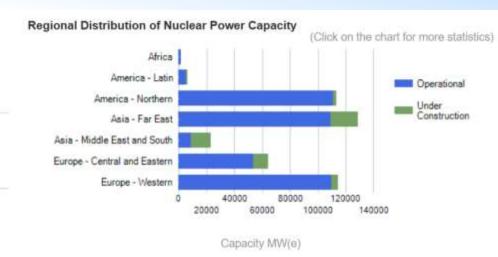


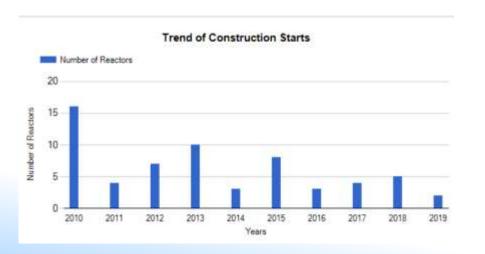
"The pace of construction of new nuclear power plants will need to be stepped up if the world's future energy needs, as well as climate change goals, are to be met. It is difficult to see other low-carbon energy sources growing sufficiently to take up the slack if nuclear power use fails to grow."

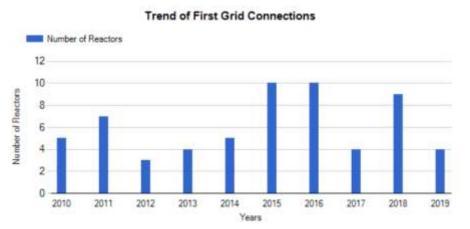
Nuclear power 2019 – PRIS snapshot



| Current Status: | | | |
|-----------------|-----|-----|---|
| | | 449 | NUCLEAR POWER REACTORS IN OPERATION |
| | 398 | 887 | MWe TOTAL NET INSTALLED CAPACITY |
| | | 53 | NUCLEAR POWER REACTORS UNDER CONSTRUCTION |
| | 53 | 785 | MWe TOTAL NET INSTALLED CAPACITY |
| | 18 | 277 | REACTOR-YEARS OF OPERATION |



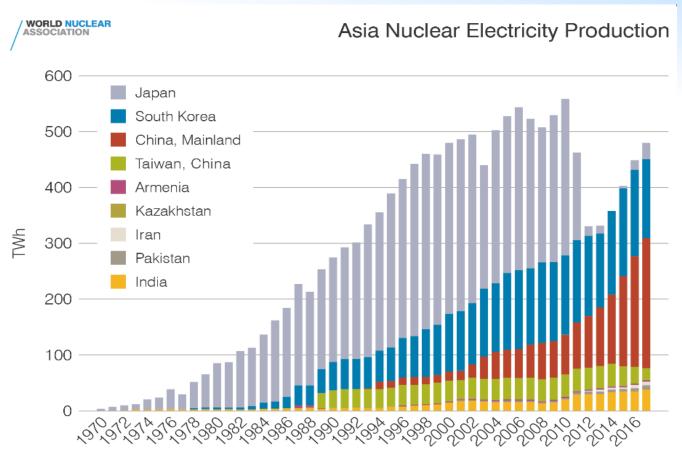




Source: IAEA "Power Reactor Information System (PRIS)" https://pris.iaea.org/PRIS/home.aspx

Trend 3: Geographical & Technological Shift



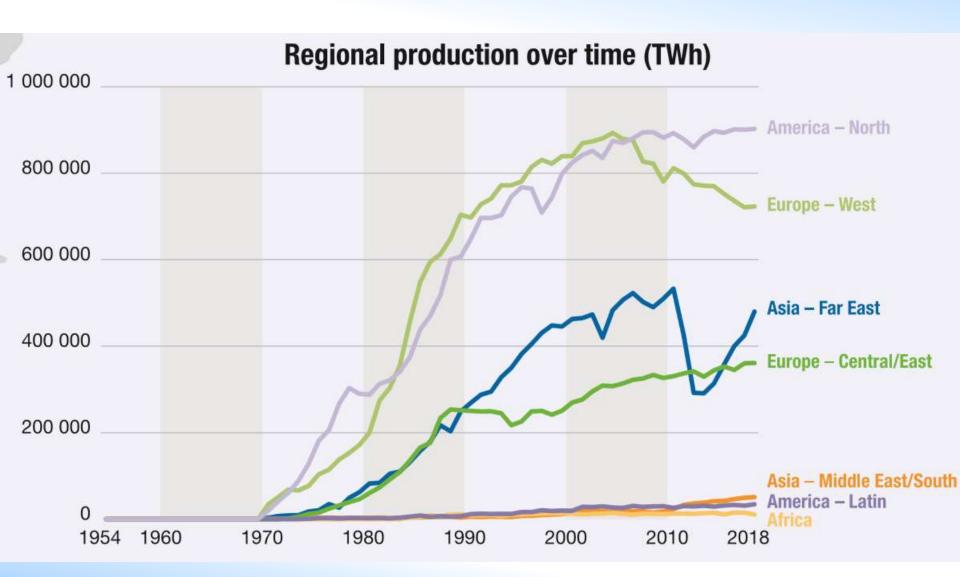


Source: World Nuclear Association, IAEA Power Reactor Information Service (PRIS)

- Centre of expansion in nuclear power has shifted to from US/EU to Asia
- Developing countries are embarking on nuclear power
- Several small modular reactors preparing for near-term deployment

Nuclear power 2019 – PRIS snapshot





Nuclear power 2019 – PRIS snapshot





Source: IAEA "Power Reactor Information System (PRIS)"

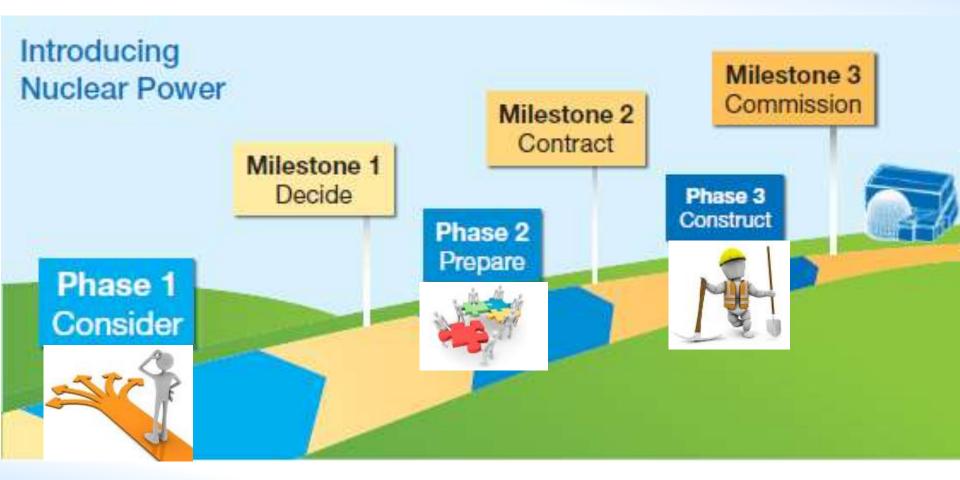


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IAEA Milestones Approach: Infrastructure Development Phases





Milestones Approach



NUCLEAR POWER INFRASTRUCTURE DEVELOPMENT

Nuclear power option included in national energy strategy

MILESTONE 1

Ready to make a knowledgeable commitment to a nuclear power programme

MILESTONE 2

Ready to invite bids/negotiate a contract for the first nuclear power plant

MILESTONE 3

Ready to commission and operate the first nuclear power plant

PHASE 1

Considerations
before a decision
to launch a
nuclear power
programme is
taken

PHASE 2

Preparatory work for the contracting and construction of a nuclear power plant after a policy decision has been taken

PHASE 3

Activities to implement the first nuclear power plant

AT LEAST 10-15 YEARS

FIRST NUCLEAR POWER PLANT PROJECT

Pre-project activities

Project development

Final investment decision

Contracting

Construction

Commissioning
Operation
Decommissioning

Milestones Approgramia



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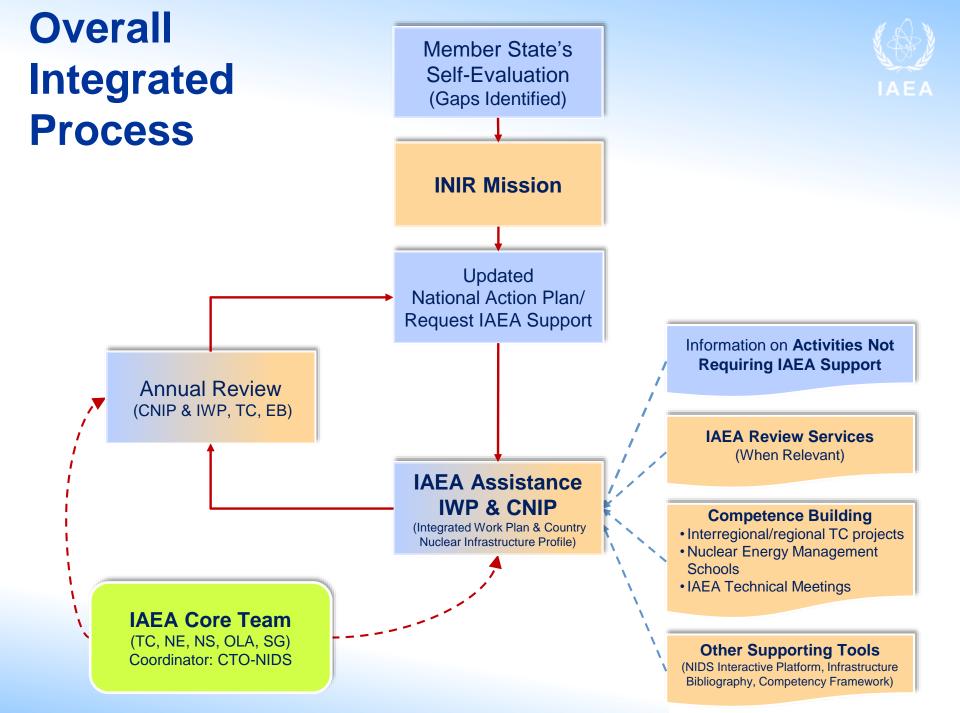
Commissioning
Operation
Decommissioning

IAEA Milestones Approach: Infrastructure Issues





The Milestones Approach is holistic and considers 19 specific infrastructure issues.



Country Nuclear Infrastructure Profile (CNIP) Objectives



- Maintain an up-to-date and validated database on status of nuclear power infrastructure in newcomer Member States based on
 - ✓ IAEA Milestones Approach
 - ✓ Self-Evaluation
 - ✓ Recommendations of Review Missions
- CNIP is Dynamic database maintained by NIDS/IAEA, and shared only between Member States and IAEA.

Example of CNIP



| 1. National position plan produce wor 201 | neral n (BA gram t 2012 rk and | | | *Condition 1.1 Government support role defined and effective: - IGA with Russia signed in 2011. Technology know-how transfer from Russia is defined in the IGA fo Ground breaking ceremony was held with Prime Minister and Rosatom Evidence of the strong govern - Government adopted the concept "Digital Bangladesh - Vision 2021" (Outline Perspective Plan of Bar - BAER act 2012 clearly assigns the role responsibilities on safety, security and safeguards. BAERA h |
|---|---|----------------------|----------------------|--|
| 1. National position plan produce wor 201 | n (BA grami t 2012 | | | |
| 100 | 15 (en | National Position | Completed Phase 2 | responsibility on those issues. Safeguards is assigned to BAERA. *Condition 1.2 Overall strategic approach for contracting for the NPP established: - The government of Bangladesh published two official reports: a) The "Power System Master Plan-2010" projected 2000 NWe from nuclear by 2021 (see Electric Grid) b) Draft Perspective Plan of Bangladesh for the period 2010-2021. A decision on early implementation of National Parliament of Bangladesh. - On 25 December 2015, BAEC and Atomstroyexport signed main EPC contract ("General Contract"). |
| 2. Nuclear safety | | | | - National nuclear action plan (BANPAP2000) is being updated to reflect actual status of the programm COUNTRY has reached the Milestone Ucture issue. |
| 3. Management | | | | re is a gap and/or a recommendation ot implemented . |
| 4. Funding and Financing | rec | ommei | ndatio | re is a major gap and/or one or more ns given by INIR not implemented . |
| 5. Legal framework | | | | country has not started preparing or that issue. |
| 6. Safeguards Bar info reg invitation of the same of | clear nglad ormati julatio ted (f epend ased j ergove years | | | Contract specimeaturs and evaluation enters determined: - Contract with vendor on technical specification and negotiation with vendor has been completed. The Technical specification for RNPP is finalized and it is an integral part of the general contract. - Experienced Bangladeshi experts from concerned Ministries and organizations including conventiona developing and approving the technical specifications. - Bangladesh had originally proposed to introduce VVER-1000 reactors. However, during the developr licenced in the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on this criteria chose a VVER-1200 AES2006 design with Note to the vendor country and based on the vendor country and based on the vendor country and based on the vendor chose and vendor chose a VVER-1200 AES2006 design with Note to the vendor chose and vendo |

Integrated Work Plan (IWP) Objectives



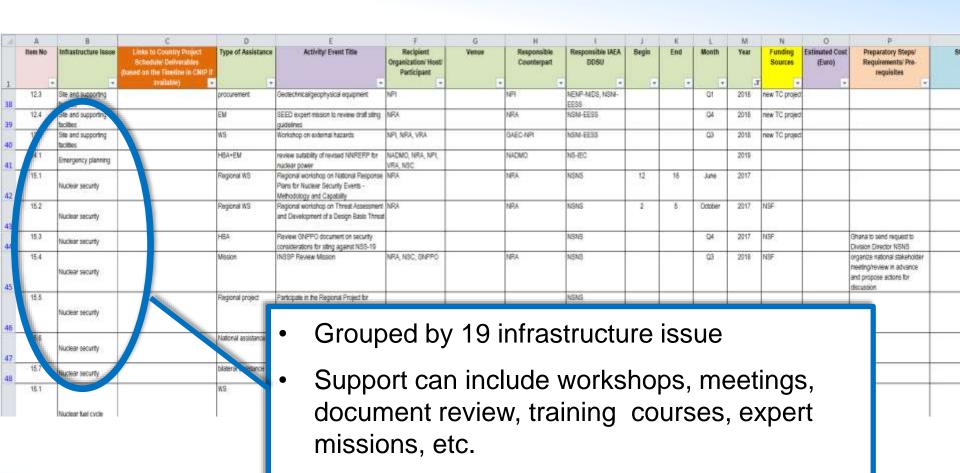
- Joint working document for
 - ✓ Planning to facilitate the delivery of IAEA assistance
 - ✓ Agreed timeline and funding
 - ✓ Reference for determining required national resources or bilateral support



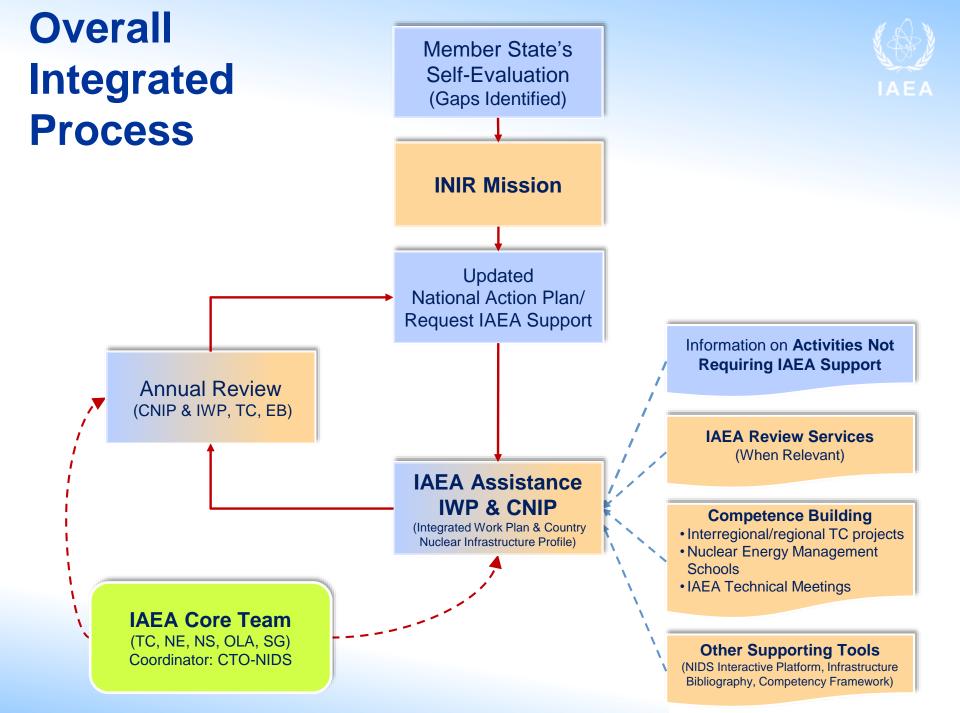


Example of IWP





 Determined "when", "who", "where", "what" and "how" in each activity.

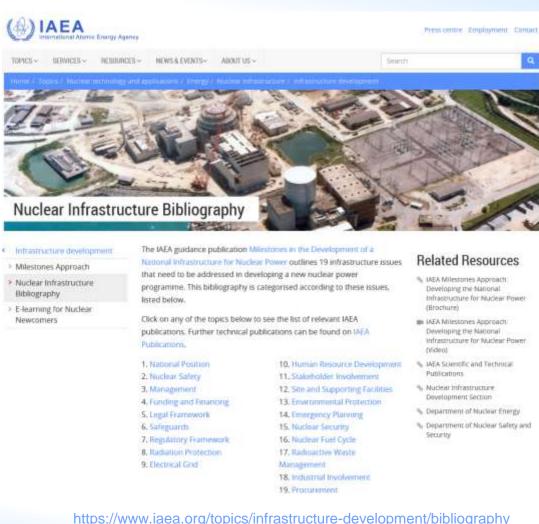


Nuclear Infrastructure Bibliography



Supporting documentation exists for the 19 Infrastructure Issues





E-Learning Modules





https://www.iaea.org/topics/infrastructure -development/e-learning-for-nuclearnewcomers



Integrated approach for building capacity in countries embarking on nuclear power







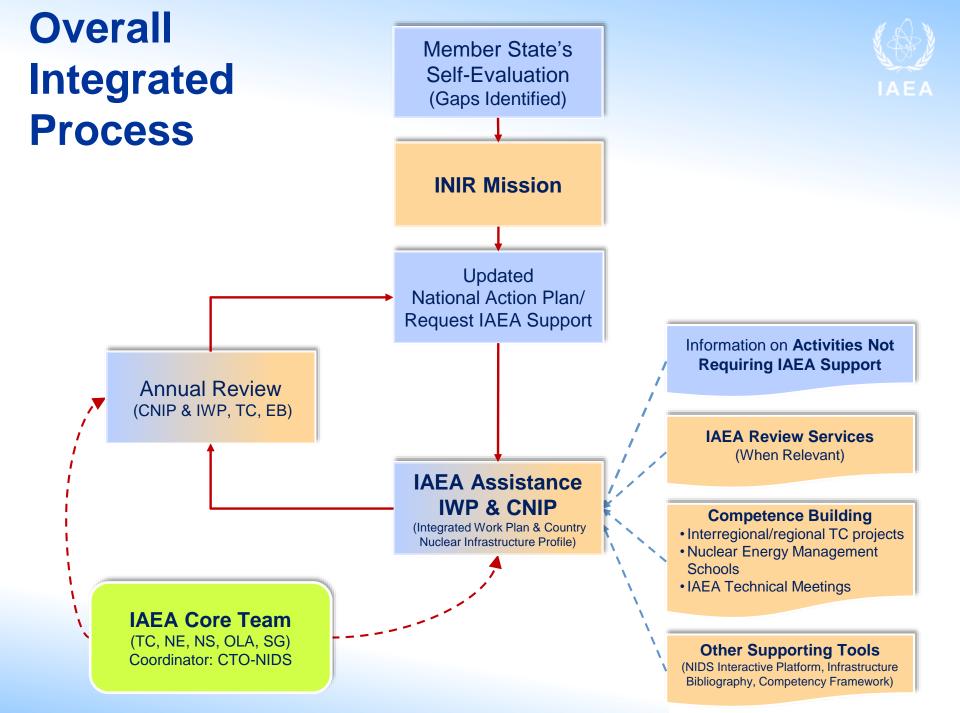
Case Studies on Integrated Nuclear Infrastructure Review (INIR) Missions

Satoru Yasuraoka Nuclear Infrastructure Development Section February 2019

19 Infrastructure Issues







Integrated Nuclear Infrastructure Review (INIR)



- INIR missions help:
 - ✓ Provide a comprehensive review of the status of all infrastructure issues
 - ✓ Align all the players
 - ✓ Member States receive practical recommendations and suggestions to move forward
- Observations from INIR missions and lessons learned well documented

27 INIR Missions in 20 Member States (2009-2019)

| 1. Jordan (Phase 1) | 2009 |
|----------------------------|------|
| 2. Indonesia (Phase 1) | 2009 |
| 3. Viet Nam (Phase 1) | 2009 |
| 4. Thailand (Phase 1) | 2010 |
| 5. UAE (Phase 2) | 2011 |
| 6. Bangladesh (Phase 1&2) | 2011 |
| 7. Jordan follow-up | 2012 |
| 8. Belarus (Phase 1&2) | 2012 |
| 9. Viet Nam (Phase 2) | 2012 |
| 10. Poland (Phase 1) | 2013 |
| 11. South Africa (Phase 2) | 2013 |
| 12. Turkey (Phase 2) | 2013 |
| 13. Jordan (Phase 2) | 2014 |
| 14. Viet Nam follow-up | 2014 |
| 15. Nigeria (Phase 2) | 2015 |
| 16. Kenya (Phase 1) | 2015 |
| 17. Morocco (Phase 1) | 2015 |
| 18. Bangladesh follow-up | 2016 |
| 19. Poland follow-up | 2016 |
| 20. Kazakhstan (Phase 1) | 2016 |
| 21. Malaysia (Phase 1) | 2016 |
| 22. Ghana (Phase 1) | 2017 |
| 23. Niger (Phase 1) | 2018 |
| 24. UAE (Phase 3) | 2018 |
| 25. Saudi Arabia (Phase 2) | 2018 |
| 26. Sudan (Phase 1) | 2018 |
| 27. Philippines (Phase 1) | 2018 |
| 28. Ghana follow-up | 2019 |
| 29. Egypt (Phase 2) | 2019 |



- 29 INIR missions in 21 Member States between 2009 and 2019
- 5 missions requested in 2020:
 - Belarus (Phase 3), Kenya (Phase 1 Follow-Up), Uganda (Phase 1), Uzbekistan (Phase 2), Sri Lanka (Phase 1)

Summary of the Key Areas for Further Actions (commonly noted in reports of other Member States)



- 1. The government should **complete a national policy** for the nuclear power programme.
- 2. The regulatory framework to support the introduction of nuclear power needs enhancement.
- 3. Management of the nuclear infrastructure development requires strengthening.
- 4. A comprehensive nuclear energy law should be developed. The relevant international legal instruments should be adhered to and implemented.
- 5. An integrated approach to human resource development is needed to support the national nuclear power programmes.

Quotes from INIR mission report to Indonesia (2009)

IAFA

| 1. National Position | | Phase 1 | |
|--|--|--|--|
| Cond | itions | Status | |
| National Position | 1 Safety, security and safeguard committed | | |
| | 2 National position declared | Launching Nuclear Power programme is not yet declared. | |
| 1.2. The NEPIO established and staffed | | National implementation programme not yet established | |
| 1.3. National strategy defined | | National implementation programme not yet established | |

Quotes from INIR mission report to Indonesia (2009)

IAEA

| 3. Management | | Phase 1 | |
|---------------|--|--|--|
| | Conditions | Status | |
| 3.1. | Energy strategy and nuclear power compatibility analyzed | Continuous updating of viability is needed | |
| 3.2. | Unique Member State conditions evaluated | | |
| 3.3. | Available nuclear technologies identified | | |
| 3.4. | Ownership options and operational responsibilities considered | Need to be identified | |
| 3.5. | Authorities and responsibilities established | | |
| 3.6. | Appropriate expertise and experience involved | | |
| 3.7. | Commitment to management systems that promote and support a strong safety culture, evident | | |

Quotes from INIR mission report to Indonesia (2009)

IAEA

| 11. Stakeholder Involvement | Phase 1 | |
|--|---|--|
| Conditions | Status | |
| 11.1. Strong public information and education programme initiated | Well-structured programme needs to be established | |
| 11.2. Need for open and timely interaction and communication regarding the nuclear power programme addressed | Needs to determine on public participation in decision-making process | |

| 18. Industrial Involvement | Phase 1 | |
|---|---------------------|--|
| Conditions | Status | |
| 18.1. National policy with respect to national and local industrial involvement considered | Under consideration | |
| 18.2. Need for strict application of quality programs for nuclear equipment and services recognized | | |

Recommendations & Suggestions in "National Position" in Phase 1



(noted in reports of other member state's)

- ✓ Basic principles regarding the safe, secure and peaceful uses of NP for the long term should be demonstrated either specifically by the revision of the Nuclear Law/Atomic Energy Law or other appropriate official government statement.
- ✓ The country should take steps to <u>strengthen coordination</u>, <u>especially between the NEPIO</u>, <u>the regulatory body and the future owner/operator</u>, with due respect to the regulatory body independence.
- ✓ <u>Define the responsibilities of organizations</u> to be involved in Phase 2, by clarifying who is responsible for what part of the nuclear energy programme.
- ✓ Create an <u>inter-agency team</u> to oversee and steer infrastructure development work.
- ✓ The national energy planning should be periodically <u>updated for incorporation of</u>
 <u>the new development</u> (economics data, grid interconnections, etc.) and continuous
 communications with IAEA will be kept.
- Clarify the planning and decisions needed for a nuclear power programme and identify owner/operator.

Examples of NEPIO in other Member States



| Country | NEPIO |
|--------------|---|
| Jordan | Jordan Atomic Energy Commission (JAEC) |
| Niger | Comité d'orientation stratégique pour le programme électronucléaire (COSPEN) |
| UAE | Emirates Nuclear Energy Corporation (ENEC) |
| Morocco | Nuclear Power and Seawater Desalination Committee (CRED) |
| Poland | Nuclear Energy Department (NED) in the Ministry of Economy, and the Committee for Nuclear Power |
| South Africa | National Nuclear Energy Executive Coordination Committee (NNEECC) |
| Turkey | Nuclear Energy Project Implementation Department (NEPID) in the Ministry of Energy and Natural Resources (MENR) |
| Bangladesh | Bangladesh Atomic Energy Commission (BAEC), National Committee on Rooppur NPP |

Recommendations & Suggestions in "Management" in Phase 1



(noted in reports of other member state's)

- ✓ <u>Identify owner/operator</u> of NPP(s) and determine its responsibilities in the development of the nuclear power infrastructure.
- ✓ A plan for the implementation of the integrated management system in the involved organizations in the nuclear power programme (future NPP owner/operator, regulatory body, etc.) should be developed by each involved organization.
- ✓ The government should start to prepare detailed plans and support for the transformation of the investment organization into the utility organization that will be in charge of the construction and operation of the first NPPs, with clear responsibilities for safety outlined.
- ✓ Continuously update <u>national energy strategy</u> using the latest information.
- ✓ A quality management group should be included in the Atomic Energy Commission organization chart reporting directly to the chairman, and having the main responsibility to develop policies for the Atomic Energy Commission Management System and to monitor the implementation.

Recommendations & Suggestions in "Stakeholder Involvement" in Phase 1



(noted in reports of other member state's)

- ✓ A plan for interaction with the public, opinion leaders and other stakeholders, including neighbouring countries should be developed.
- ✓ Country should implement a programme of education to explain the role and benefits of nuclear energy for the next generation.
- ✓ Specific <u>plans on how to involve the relevant stakeholders</u>, including local communities, should be developed.
- ✓ Evaluate if public participation should be included in the decision making process, such as reactor licensing by the regulatory body.
- ✓ Develop and implement comprehensive programmes for stakeholder involvement and public communication.
- ✓ Involve professional communicators in the development and implementation of plans.
- ✓ Implement national opinion surveys to determine the degree of public knowledge and attitudes towards nuclear power and evaluate effectiveness of communication efforts.

Case Study in Poland (INIR phase 1 & follow-up)

2009 Gov decided to launch a NPP

NEPIO (Department of Nuclear Energy in Ministry of Energy) was established in May 2009.

Approx. 3,000MWe of nuclear capacity was planned, the 1st unit expected to be online by 2025. (at that time)





2013 INIR Mission (Phase 1)

Recommendations

R-1.3.1 Poland should complete its planned <u>update of the draft Polish Nuclear Power Programme</u> to reflect the latest considerations and proposed national policies, as well as Poland's commitment to nuclear safety, security and non-proliferation prior to its submission to the Council of Ministers for approval.

Good Practices

GP-11.1.1 Defining the draft PNPP, and using it to consult at local, national and trans boundary levels is a means for building confidence in the programme.

Case Study in Poland (INIR phase 1 & follow-up)

2014 Polish Nuclear Power Programme approved

key goals resulting from the Energy Policy of Poland until 2030 are:

- ✓ Assuring long-term security of electricity supply
- ✓ Maintaining electricity prices at levels acceptable by the national economy and the society
- ✓ Reducing emissions of CO₂ and other air pollutants

2016 INIR Mission (Follow-up)

Action taken since the 2013 INIR mission (in R-1.3.1)

- ✓ Poland updated the Polish Nuclear Power Programme (PNPP) and the Council of Ministers adopted it in January 2014. The final version includes a section entitled Foundations of the PNPP, which shows Poland's commitment to safety, security and non-proliferation.
- ✓ The updated document also includes policy statements on topics such as radiological protection, energy security and waste management.

Recommendation status: Complete

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Poland Progresses in Developing Infrastructure for its Nuclear Power Programme, IAEA Review Concludes

Elisabeth Dyck, IAEA Department of Nuclear Energy

JUL 1 2016



Józef Sobolewski, Director of Nuclear Energy Department in Poland's Ministry of Energy, during discussions with the INIR follow-up mission team in Warsaw, 21 June 2016. (Photo: J. Strojny/Ministry of Energy, Poland)

Poland has implemented all the recommendations and suggestions of a 2013 IAEA Integrated Nuclear Infrastructure Review (INIR) mission, a team of experts concluded last week. In addition, the experts found that Poland is already implementing many of the actions that are expected for the next phase of developing its nuclear power programme.

Related Stories



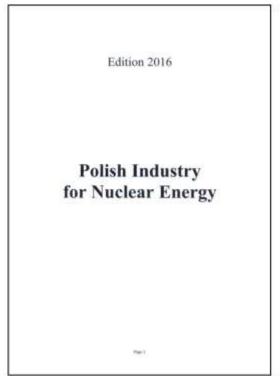
IAEA Reviews Progress of Bangladesh's Nuclear Infrastructure Development

Related Resources

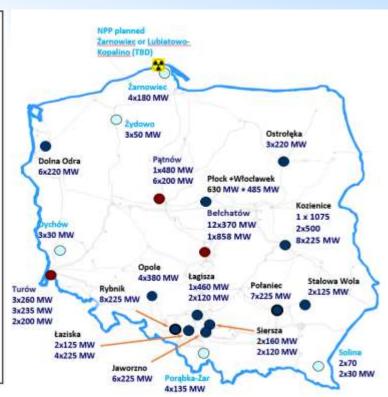
- Integrated Nuclear Infrastructure Review Missions
- % The IAEA Milestones Approach
- % IAEA Division of Nuclear Power
- % In Focus: Nuclear Power

2016 Released the 1st ed. of Industrial Catalogue









...and now periodically reviewing/updating the CNIP after IWP meeting between IAEA and Poland counterparts....

INIR process



- ✓ The integrated nuclear infrastructure review is comprised of the following 4 steps:
 - Step 1: Self Evaluation Report (SER) review
 - Step 2: Pre-INIR mission
 - Step 3: INIR mission
 - Step 4: INIR Follow-up mission
- ✓ The INIR is conducted upon formal request from the Member State, and consists of all 4 steps
- ✓ The timing of each of the 4 steps is agreed with the Member State

Ref. Guidelines for Preparing & Conducting INIR

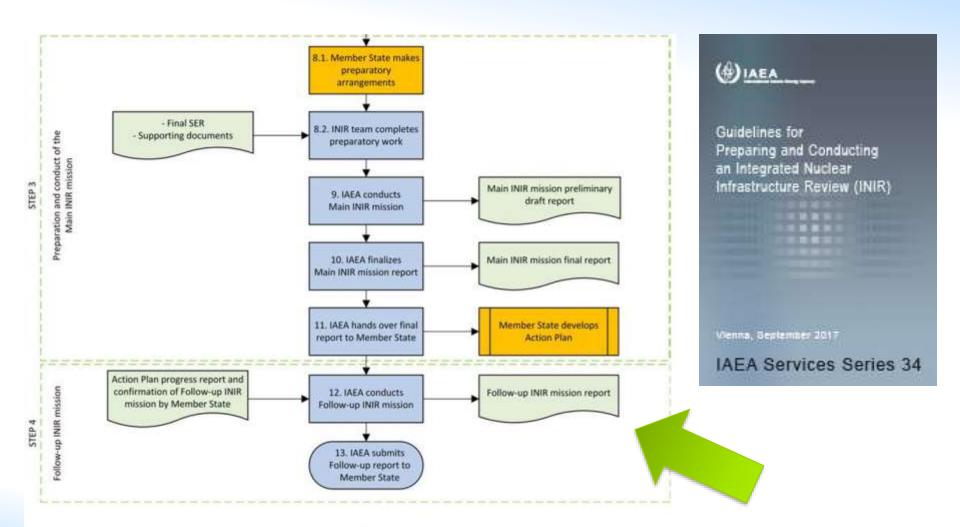


FIG. 1. Flowchart for INIR Service.

Ref. Guidelines for Preparing & Conducting INIR

- ✓ The follow-up INIR mission will focus on the response to the main INIR mission's recommendations and suggestions.
- ✓ At least one month prior to the conduct of the follow-up INIR mission, the host counterpart should submit the Member State's action plan progress report together with the supporting documents.
- ✓ The team leader will distribute the action plan progress report for review to the follow-up mission team members and concerned IAEA staff and will collate the feedback before the follow-up mission.

APPENDIX V

TEMPLATE FOR MEMBER STATE'S ACTION PLAN PROGRESS REPORT

| Recommendation/suggestion | Actions taken by Member State | Status | Evidence | IAEA assessment |
|--|-------------------------------|--------|----------|-----------------|
| National position | | | | JI |
| [Copy and paste all the recommendations and suggestions as they are written in the main INIR mission report] | | | | |
| Nuclear safety | 1 | 1 1 | | |
| [Copy and paste all the recommendations and suggestions as they are written in the main INIR mission report] | | | | |





Thank you for your attention! and

next case is from South Africa...